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VITAMIN

01

The vitamin B12 market has remained stable in recent weeks. Since downstream players had already built up inventories during the earlier low-price period, the current focus lies on the pace of inventory digestion at both channel and end-user levels. If demand gradually recovers, market activity is expected to improve.

As of the first half of this year, Kingdomway Pharmaceutical Limited has completed 90% of its coenzyme Q10 expansion project. The project is in the final stages and capacity is ramping up. Once fully operational, annual output will reach 920 MT.

AMINO ACID

02

Last week, the valine market stabilized after earlier declines. Factory quotations held steady, while domestic traders' offers ranged between USD 1.43-1.47/kg. However, inquiries remained limited and overall buying interest was weak. The market is expected to stay stable in the short term, with attention on factory signing progress

API

03

Recently, Zhejiang Hisun Pharmaceutical Co., Ltd. received a Certificate of Suitability (CEP) for tigecycline API from the European Directorate for the Quality of Medicines (EDQM), becoming the first Chinese company to obtain this certification. Meanwhile, oxytetracycline hydrochloride supply remained tight, with mainstream factory prices at USD 12.21–12.71/kg and scarce spot availability in trading channels. Prices are expected to stay firm in the near term, with attention on upstream raw material deliveries, factory production, and demand trends.

FOOD ADDITIVE

04

Recently, the group standard "Technical Requirements for the Biosynthesis of 2'-Fucosyllactose (2'-FL)" (T/CIET1357-2025), led by GUANGJI PHARMACEUTICAL CO., LTD., was officially released. The standard, approved by expert review, specifies key technical, quality, and process requirements for 2'-FL biosynthesis. It provides clear guidance and quality assurance for the industrialization of this important human milk oligosaccharide (HMO).

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